FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR GENSOL ENGINEERING LIMITED (Under CIRP)

Operating in Engineering and Renewable Energy Projects at 15th Floor, A Block, Westgate Business Bay, S G Road, Jivraj Park, Ahmedabad, Gujarat - 380051 (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Sl. No.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor	GENSOL ENGINEERING LIMITED
	along with PAN & CIN/ LLP No.	PAN No: AAECG9092M
		CIN No: L74210GJ2012PLC129176
2.	Address of the registered office	15 th Floor, A Block, Westgate Business Bay
		S G Road, Jivraj Park, Ahmedabad,
		Gujarat - 380051
3.	URL of website	gensol.co.in
4.	Details of place where majority of	Delhi NCR and Bangalore, EPC in other
	fixed assets are located	location
5.	Installed capacity of main	Company is into the business of Solar EPC
	products/ services	and Leasing of Electrical Vehicles
6.	Quantity and value of main	Solar EPC Turnover as on 31/12/2024 – Rs.
	products/ services sold in last	762.27Cr.
	financial year	Lease of EV's turnover as on 31/12/2024 –
		Rs. 294.50Cr.
7.	Number of employees/	15~
	workmen/contracted	
8.	Further details including last	i. List of Creditors can be obtained at:
	available financial statements	https://ibbi.gov.in//en
	(with schedules) of two years,	ii. other details including financial
	lists of creditors are available at	statements can be obtained by sending an
	URL:	email at process email id:
	FI: 111: 6 1 4:	cirpgensolengg@gmail.com
9.	Eligibility for resolution	Can be obtained by sending an email at
	applicants under section 25(2)(h) of the Code is available at URL:	process email Id:
10		cirpgensolengg@gmail.com 15 th October 2025
10.	Last date for receipt of expression of interest	15 th October 2025
11.		25 th October 2025
11.	Date of issue of provisional list of	25" October 2025
12.	prospective resolution applicants Last date for submission of	30 th October 2025
12.	objections to provisional list	30 October 2023
13.	Date of issue of final list of	09 th November 2025
13.	prospective resolution applicants	1 November 2023
14.	Date of issue of information	14 th November 2025
17.	memorandum, evaluation matrix	11 11010111001 2023
	and request for resolution plans to	
	prospective resolution applicants	
15.	Last date for submission of	14 th December, 2025
15.	resolution plans	11 December, 2025
	12221Wildin plants	

16.	Process email id to submit	cirpgensolengg@gmail.com
	Expression of Interest	
17.	Details of the corporate debtor's	N.A.
	registration status as MSME	

Note: The Company has business activities in 2 verticals i.e. Solar EPC and Lease of Electric Vehicles. The applicant can submit their Expression of Interest vertical-wise or for the whole Company as a Going Concern, viz.,

- **A.** For The Whole Company as a Going Concern or,
- **B.** For The EPC Business and/or
- C. For Leasing Business of Electric Vehicles.

The decision of Committee of Creditors ("CoC") shall be final.

- 1. All EoI's received will be reviewed by the Resolution Professional ("RP") as well as the CoC and thereafter further information/documents related to the process will be provided to the shortlisted applicants. The RP/CoC shall have the discretion to change the criteria for the EoI at any point of time.
- 2. Further details are set out in detailed Invitation of Expression of Interest (EoI), which are to be read together with associated disclaimers and qualifications in EoI.
- 3. Form G published on 16.09.2025; pursuant to CoC's 4th meeting on 26.09.2025, the EoI submission timeline stands extended from 30.09.2025 to 15.10.2025 in line with IBC, 2016 and applicable regulations.

Sd/Mr. Keshav Khaneja
Resolution Professional
IBBI/IPA-002/IP-N01131/2021-2022/13759
C-7, Parth Apartment, Ramdev Nagar Ahmedabad, Gujarat-380015
Correspondence Add: 824, 1st Floor, Sector 14, Gurugram, 122001
AFA Valid up to: 31.12.2025

Date: 30.09.2025 AFA Valid up to: 31.12.2025 Place: Ahmedabad In the matter of M/s Gensol Engineering Limited