**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST FOR**

**GENSOL ENGINEERING LIMITED (Under CIRP)**

**Operating in Engineering and Renewable Energy Projects at 15th Floor,**

**A Block, Westgate Business Bay, S G Road, Jivraj Park, Ahmedabad, Gujarat - 380051**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

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| **SL.** | **RELEVANT PARTICULARS** |
|  | Name of the corporate debtor along with PAN & CIN/ LLP No. | GENSOL ENGINEERING LIMITEDPAN No: AAECG9092MCIN No: L74210GJ2012PLC129176 |
|  | Address of the registered office | 15th Floor, A Block, Westgate Business BayS G Road, Jivraj Park, Ahmedabad,Gujarat - 380051 |
|  | URL of website | NA |
|  | Details of place where majority of fixed assets are located | Delhi NCR and Bangalore, EPC in other location |
|  | Installed capacity of main products/ services | Company is into the business of Solar EPC and Leasing of Electrical Vehicles |
|  | Quantity and value of main products/ services sold in last financial year | Solar EPC Turnover as on 31/12/2024 – Rs. 762.27Cr.Lease of EV’s turnover as on 31/12/2024 – Rs. 294.50Cr. |
|  | Number of employees/ workmen/contracted | 15~ |
|  | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | i. List of Creditors can be obtained at:<https://ibbi.gov.in//en>ii. other details including financial statements can be obtained by sending an email at process email id:cirpgensolengg@gmail.com  |
|  | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL: | Can be obtained by sending an email at process email Id:cirpgensolengg@gmail.com  |
|  | Last date for receipt of expression of interest | 30th September 2025 |
|  | Date of issue of provisional list of prospective resolution applicants | 10th October 2025 |
|  | Last date for submission of objections to provisional list | 15th October 2025 |
|  | Date of issue of final list of prospective resolution applicants | 25th October 2025 |
|  | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 30th October 2025 |
|  | Lastdate for submission of resolution plans | 29th November, 2025 |
|  | Process email id to submit Expression of Interest | cirpgensolengg@gmail.com  |
|  | Details of the corporate debtor’s registration status as MSME  | N.A. |

Note: The Company has business activities in 2 verticals i.e. Solar EPC and Lease of Electric Vehicles. The applicant can submit their Expression of Interest vertical-wise or for the whole Company as a Going Concern, viz.,

1. For The Whole Company as a Going Concern or,
2. For The EPC Business and/or
3. For Leasing Business of Electric Vehicles.

The decision of Committee of Creditors (“CoC”) shall be final.

1. All EoI’s received will be reviewed by the Resolution Professional **(“RP”)** as well as the CoC and thereafter further information/documents related to the process will be provided to the shortlisted applicants. The RP/CoC shall have the discretion to change the criteria for the EoI at any point of time.
2. Further details are set out in detailed Invitation of Expression of Interest (EoI), which are to be read together with associated disclaimers and qualifications in EoI.

 Sd/-

Mr. Keshav Khaneja

Resolution Professional

IBBI/IPA-002/IP-N01131/2021-2022/13759

C-7, Parth Apartment, Ramdev Nagar Ahmedabad, Gujarat-380015

Correspondence Add: 824, 1st Floor, Sector 14, Gurugram, 122001

Date: 16.09.2025 AFA Valid upto: 31.12.2025

Place: Ahmedabad In the matter of M/s Gensol Engineering Limited